

DC Financial Literacy Council (DC FLC) Marketplace Service Matrix for Resident Affairs Committee			
<b>Spreadsheet Purpose:</b>	To begin compiling organizational data for a 6 Month Assessment Report of financial literacy efforts for residents in the District of Columbia (DC).		
<b>Database Purpose:</b>	To design a measurement and evaluation tool that can be update on a quarterly basis.		
	<b>Agency Name, Address &amp; Website</b>	<b>Contact Person for Service (Email &amp; Phone Number)</b>	<b>Types of Services</b>
EXAMPLE:	Money Mgmt for All 123 Pennsylvania Ave, NW Washington, DC 20032 www.mm4a.com	Byron Williams (bw@mm4a.com & 202-123-4567)	Financial literacy workshops, Foreclosure counseling, Asset management of retirement accounts
<b>For Profit Enterprises</b>	BB&T 1909 K Street NW 2nd Floor Washington DC 20006 www.bbt.com	Craig Pascal cpascal@bbandt.com 202083509357	At BB&T, we are committed to providing the tools and resources needed to help our clients achieve economic success and financial security. Financial education is a great way to share our financial knowledge with the local community. BB&T employees utilize both personal and business related financial education modules, either from a variety of already developed and available financial modules or work with organizations that have developed their own specialized financial education to offer financial education in our community. For example, BB&T employees regularly volunteer with Operation Hope to provide the Banking on our Future modules to students in the DC Public School system. BB&T also has the BB&T Bank Bus. The Bus is equipped with 11 Internet-ready computers (including two positioned for 1-on-1 training), two printers, a shredder and a cash dispensing ATM (restrictions apply). The Bus is fully self-contained, with its own generator and roof-mounted satellite system. The computers can be used to obtain credit reports, open accounts and to visit financial education websites that provide information on money management, home ownership, credit management, the Earned Income Tax Credit and general financial health.

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<b>For Profit Enterprises</b>	Wells Fargo 1753 Pinnacle Drive 3rd Floor McLean, VA 22102	Nancy Marsden nancy.e.marsden@wellsfargo.com 7037606677 office 7032833493 cell	Financial education for students, staff, parents, and school community.	
<b>For Profit Enterprises</b>	Industrial Bank 4812 Georgia Ave. NW Washington, DC 20011 www.industrial-bank.com	Andrea Sherin VP - Compliance & CRA Mgr. ashearin@industrial-bank.com 2027222000 ext. 3104	Educational forums	

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<b>For Profit Enterprises</b>	Wells Fargo 1753 Pinnacle Drive 3rd Floor McLean, VA 22102	Nancy Marsden nancy.e.marsden@wellsfargo.com 7037606677 office 7032833493 cell	Wells Fargo DC Stores now accepts DCHA rent payments. As part of our comment to DCHA, we offer to provide free financial education to the residents at each property. My goal is to help the DC community plant and grow financial roots this year and beyond.	
<b>For Profit Enterprises</b>	Premier Bank 1729 Wisconsin Ave. NW, Washington, DC	Darryl Day Darryl.Day@premierbankinc.com 2027723621 office	Personal and Business accounts; Loans; Safe Deposit Boxes; Online Banking; Telephone banking; Wire transfers; ATM; Night Depository	
<b>For Profit Enterprises</b>	Capital One, N.A. 1680 Capital One Drive, McLean, VA 22102	Leanne Posko Sr. Mgr. Community Affairs Leanne.Posko@capitalone.com 7037206404 office	Moneywise, Capital One/Jr. Achievement Finance Park, Bank It, KidzBANK, Student Banker Program, Financial Scholars Program	

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For Profit Enterprises	Industrial Bank 4812 Georgia Ave. NW, Washington, DC 20011	Jacqueline Boles jboles@industrial-bank.com 2027227000 ext. 3806 office	We provide a Free comprehensive financial literacy curriculum for youth and mature audiences. The topics include Banking 101, Saving, Budgeting, Future Planning, Identity Theft/Elder Abuse, Understanding Credit and Homeownership	
For Profit Enterprises	PNC Bank 800 17th St. Washington, DC 20006	Kathryn Clay Kathryn.Clay@pnc.com 3014974053	Foundations of Money Management program targeted to un/under banked; In PNC branch workshops for Foundations of Money Management; Financial Literacy workshops facilitated by PNY staff in "partnership" with area nonprofit organizations; Financial Literacy workshops facilitated by PNC staff for area workforce at no cost to employers through PNC's WorkPlace Banking program.	
	Investment Banks			
	Financial Service			

	<b>Agency Name, Address &amp; Website</b>	<b>Contact Person for Service (Email &amp; Phone Number)</b>	<b>Types of Services</b>	
	Financial Industry			
	Other (Please			